

## Equity Research Associate

### Description:

Fundstrat Global Advisors is looking for an **entry level** Equity Research Associate.

The ideal candidate should be hard working, enthusiastic and very detail oriented, with a passion for equities and interest in macro strategy, quantitative and technical analysis/research.

### Qualifications:

The successful candidate's primary responsibilities will be to support Fundstrat's research team to:

- Develop, update and maintain presentations, databases and spreadsheets that require daily/weekly/monthly attention.
- Independently execute research analyses based on broadly defined criteria (includes ad hoc studies, and extensive model backtesting and optimization)
- Assist our Senior Technical Strategist to build, maintain and run research and client chart files on a daily/weekly basis.
- Compile data and format reports for distribution and/or to send to clients; manage research publication distribution via CRM system.

### To contact us:

Office: (212) 293-7140

Email: [careers@fundstrat.com](mailto:careers@fundstrat.com)

**Desired Skills:** R, Matlab, Python, SQL, VBA, Excel, Bloomberg. Basic understanding of finance and ability to read company financial statements. Strong oral and written communication skills

## About us

**Fundstrat** produces independent research focusing on portfolio strategy, market themes, and actionable investment ideas

Our differentiated process focuses on non-consensus thinking, exhaustive historical study, as well as quantitative and technical research

Our approach is data intensive and seeks to exploit anomalies to identify sectors and stocks we feel should outperform the market

We **partner** with our clients and maintain their interests as top priorities in all of our research and work

We are a full service financial services firm serving the needs of both institutional and retail client bases

## Products and services

**U.S. Equity Strategy:** Independent, top-down macro-driven themes and topical studies. Equity research, cross-market analysis, idea-generation, and stock selection (bottom's up approach supported by U.S. Equity Strategy)

**Industry and Sector Analysis:** Using comprehensive data since 1926, we can look at groups across all cycles

**Technical Strategy:** Top-down intra-market analysis with a bottoms-up, stock by stock methodology that applies momentum and relative performance to identify key inflection points

**Quantamental Strategy/Data Science:** Data intensive approach to exploit anomalies in investor behaviors to yield actionable short and long term stock ideas

**Customized Client Research:** Bespoke client portfolio and stock analysis